

4 January 2024

**Re: Net Asset Value of the Share of Demetra Holdings Plc**

We hereby announce that the Net Asset Value of the share of Demetra Holdings Plc (the "Company") as at 31 December 2023 was as follows:

- Net Asset Value 1.6815
- Fully Diluted Net Asset Value N/A

The above estimate does not include the profits or losses for the fourth quarter of 2023 attributed to the Company from its shareholding in Hellenic Bank Public Company Ltd ("Hellenic Bank") as this information is not available. It does not also include profits or losses from the revaluation of the Group's immovable property since the valuation reports by the Group's independent valuers have not been completed. The inclusion of the Hellenic Bank's results and of immovable property revaluations of in the Company's results may modify the above estimate.

Yours,

Costas Pafitis  
CFO