

December 30, 2014

Cyprus Stock Exchange Nicosia

ANNOUNCEMENT

Profit warning of Ellinas Finance Public Company Ltd for the annual period ending on December 31, 2014

Ellinas Finance Public Company Ltd (the "Company") pursuant to the relevant Cyprus Stock Exchange and Cyprus Securities and Exchange Commissions regulations, and for the best possible information to the Company's shareholders and to the investing public, announces that the Company's results for 2014, are expected to record profit as compared with the corresponding audited accounts for 2013.

The differentiation in the results is mainly attributed to the reduction of the net provisions for bad debts as opposed to the increase recorded in 2013.

Constantinos Servos, Compliance Officer

CC.: Cyprus Securities and Exchange Commission