



ELLINAS FINANCE PUBLIC COMPANY LTD

April 28, 2015

Cyprus Stock Exchange
Nicosia

ANNOUNCEMENT

Subject: Decisions of the Board of Directors of Ellinas Finance Public Company Limited for the approval of the Annual Financial Report for 2014 and the date for the Annual General Meeting of Shareholders

The Board of Directors of Ellinas Finance Public Company Limited (the «Company») held on April 28, 2015 and decided the following:

1. Approval of the Annual Financial Report which includes the final audited financial statements of the Group and the Company for the fiscal year 2014 (the «Annual Report»). Attached is the consolidated statement of Profit & Loss and Balance sheet.
2. Approval of the Statement of Corporate Governance which forms a special part of the Directors Report.

The Annual Report and Statement on Corporate Governance as approved and included in the final form of the Company's annual report for 2014 will be published in electronic form on the Company's website (www.ellinasfinance.com), from where the documents can be printed out. Additionally, the Company has sufficient number of copies at the registered office, without any charge, at Ellinas House, Theotoki 6 str., Agios Antonios, 1055 Nicosia.

3. The convening of the Annual General Meeting of Shareholders will take place on June 16, 2015 at 16:00, at the registered office of the Company at Ellinas House, Theotoki 6 str., Agios Antonios, 1055 Nicosia.
4. The notice for the Annual General Meeting will be posted on the Company's official website in electronic form, from where the documents can be printed out. Also the notice will be published in the newspaper «ΑΛΗΘΕΙΑ» on May 5, 2015, subject to the relevant provisions of the Companies Law Cap. 113 and the regulations of the CSE.

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities and Exchange Commission