



ELLINAS FINANCE PUBLIC COMPANY LTD

April 20, 2015

Cyprus Stock Exchange
Nicosia

Subject: Publication of Notice of the Extraordinary General Meeting of shareholders

Further to our announcement on April 15, 2015 we would like to inform you that on Saturday, April 18, 2015, we published the Notice of the Extraordinary General Meeting of shareholders in the newspaper « ΑΛΗΘΕΙΑ». The Notice of the Extraordinary General Meeting of shareholders and the Proxy form has been posted on the official Company website, www.ellinasfinance.com.

The following documents are attached:

- Notice of the Annual General Meeting of shareholders
- Proxy form
- A copy of the page in the newspaper « ΑΛΗΘΕΙΑ»

Sincerely,

Constantinos Servos,
Compliance Officer

CC.: Cyprus Securities and Exchange Commission