



June 16, 2023

Cyprus Stock Exchange  
Nicosia

## ANNOUNCEMENT

**Subject: The Board of Directors of Ellinas Finance Public Company Ltd (the «Company») has decided to extend the issuance period of the Series D Bond and proceed with the fourth tranche issue of the Series D Bond and disperse of 396 Bonds of the Company, for the total value of €396,000**

The Board of Directors of the Company at its meeting and following the decision of January 18, 2023 decided the following:

1. Proceed, with the consent of the Trustee, in the extension of the issuance and concession of installments of the Series D Bond until November 30, 2023.
2. Issue of the fourth tranche of the Series D Bond and disperse of 396 non-convertibles, redeemable, non-secured 5-year Bonds with total value of €396,000 under the terms and conditions of the relevant Trust Deed (the «Bond»), dated January 13, 2023 as amended on June 15, 2023, aiming to increase the Company's capital.

The Bond has the following characteristics:

- Issue amount of fourth tranche: €396,000
- Type of Bond: Non-convertible, redeemable
- Annual Interest rate: 5%
- Duration: 5 years
- Number of Bonds: 396
- Nominal value: €1,000 per unit
- Date of issue: June 16, 2023
- Expiry date: January 17, 2028
- Interest Payment: on an annual basis on January 17

The offer of the Bonds was addressed to a limited number of persons (less than 150) thought private placement at the absolute discretion of the Company's Board of Directors.

The total amount of the issued Series D Bond after the fourth issue amounts to €2,074,000.



The total amount of the Series D Bond could reach up to €3,000,000 and it will be issued in tranches on a monthly basis up to November 30, 2023.

Sincerely,

Constantinos Servos,  
Compliance Officer

CC.: Cyprus Securities Exchange Commission