



November 17, 2025

Cyprus Stock Exchange
Nicosia

ANNOUNCEMENT

Subject: Decision of the Board of Directors of Ellinas Finance Public Company Limited ("Company") to proceed with the creation of a new Bond

The Board of Directors of the Company informs the investment community that it has decided to create a new 5-year bond ("Series F Bond").

The Series F Bond will be made available through private placement to a limited number of persons, at the sole discretion of the Board of Directors.

The Series F Bond will have the following characteristics:

- Issue Amount: from €300,000 to €5,000,000
- Minimum Issue Amount: €300,000
- Minimum Investment Amount: €50,000
- Item: secured, non-guaranteed, non-convertible
- Annual Interest Rate: 5%
- Interest payment: on an annual basis on the anniversary of the date of the first issue
- Duration: 5 years
- Nominal value: €1,000 each
- Collateral: receivables of the Company at least equal in value to the nominal value of the Bond

The Series F Bond may be issued in tranches, until April 30, 2026.

Sincerely,

Constantinos Servos
Compliance Officer

CC: Cyprus Securities and Exchange Commission