



November 18, 2025

Cyprus Stock Exchange  
Nicosia

## **ANNOUNCEMENT**

**Subject: Decision of the Board of Directors of Ellinas Finance Public Company Limited (the "Company") to proceed with the first issue of part of the Series F Bond and disperse of 340 Bonds of the Company, of a total value of €340,000**

The Board of Directors of the Company at its meeting and further to its decision dated November 17, 2025 decided the following:

1. Issue of the first tranche of the Series F Bond and disperse of 340 non-convertible, secured 5-year Bonds with a total value of €340,000 in accordance with the Terms and Conditions of the Trust Agreement, dated November 17, 2025 (the "Series F Bond"), aiming to increase the Company's capital.

The Series F Bond has the following characteristics:

- Issue amount of first tranche: €340,000
- Type of Bond: secured, non-convertible
- Annual interest rate: 5%
- Duration: 5 years
- Number of first issue Bonds: 340
- Nominal value: €1,000 per unit
- Release Date: November 18, 2025
- Expiration date: November 18, 2030
- Interest payment: year-on-year on November 18

The offer of the Series F Bonds was addressed to a limited number of persons (less than 150) through a private placement at the sole discretion of the Company's Board of Directors.

The total amount of the Series F Bond can reach up to €5,000,000 and can be issued in tranches on a monthly basis with the last issue date being April 30, 2026.

Sincerely,

Constantinos Servos,  
Compliance Officer

CC: Cyprus Securities and Exchange Commission