ELLINAS FINANCE

May 4, 2026

Cyprus Stock Exchange
Nicosia

ANNOUNCEMENT

Subject: Decision of the Board of Directors of Ellinas Finance Public Company Limited (the "Company") to proceed with the second issue of part of the Series F Bond and disperse of 210 Bonds of the Company, of a total value of €210,000

The Board of Directors of the Company at its meeting and further to its decision dated November 17, 2025 decided the following:

1. Issue of the second tranche of the Series F Bond and disperse of 210 non-convertible, secured 5-year Bonds with a total value of €210,000 in accordance with the Terms and Conditions of the Trust Agreement, dated November 17, 2025 (the "Series F Bond"), aiming to increase the Company's capital.

   The Series F Bond has the following characteristics:

   - Issue amount of second tranche: €210,000
   - Type of Bond: secured, non-convertible
   - Annual interest rate: 5%
   - Duration: 5 years
   - Number of second issue Bonds: 210
   - Nominal value: €1,000 per unit
   - Release Date: April 30, 2026
   - Expiration date: November 18, 2030
   - Interest payment: year-on-year on November 18

The offer of the Series F Bonds was addressed to a limited number of persons (less than 150) through a private placement at the sole discretion of the Company's Board of Directors.

With the issuance of the additional Bonds, the total number of issued Bonds amounts to 550 Bonds with a total value of €550,000.

Sincerely,

Constantinos Servos,
Compliance Officer

CC: Cyprus Securities and Exchange Commission