

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

HARVEST CAPITAL MANAGEMENT PUBLIC LTD

Three-month report as at:

31/12/2012

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	89,00%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,17%
BLUE ISLAND PLC	Shares	Consumer goods	237.800	42.804	3,26%
DEBTORS	n/a	n/a	n/a	25.413	1,93%
SUPHIRE HOLDINGS PUBLIC LTD	Shares	Financial	442.929	4.429	0,34%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,18%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
Total				€1.314.741,01	100,00%

Total Assets

€1.314.741,01

Net Asset Value

6,68 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Tuesday, January 15, 2013.

