

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
Three-month report as at: 31/03/2013

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,53%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,26%
DEBTORS	n/a	n/a	n/a	26.410	2,04%
BLUE ISLAND PLC	Shares	Consumer goods	175.126	22.942	1,77%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	0	1.036	0,08%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
Total				€1.292.481,96	100,00%

Total Assets €1.292.481,96
Net Asset Value 6,60 cents
Fully diluted Net Asset Value *
* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Monday April 15, 2013.