

THREE-MONTH REPORT OF INVESTMENT COMPANIES
(SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
Three-month report as at: 30/09/2013

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,50%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,26%
DEBTORS	n/a	n/a	n/a	30.073	2,33%
BLUE ISLAND PLC	Shares	Consumer goods	164.565	19.090	1,48%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	1.594	0,12%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
Total				€1.292.850,39	100,00%

Total Assets **€1.292.850,39**
Net Asset Value **6,51 cents**
Fully diluted Net Asset Value * **6,51 cents**

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Tuesday October 15, 2013.

