

THREE-MONTH REPORT OF INVESTMENT COMPANIES
 (SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
 Three-month report as at: 30/06/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a		1.170.079	91,49%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,32%
DEBTORS	n/a	n/a	n/a	34.968	2,73%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	1.794	0,14%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
Total				€ 1.278.856,47	100,00%

Total Assets **€ 1.278.856,47**
 Net Asset Value **6,40 cents**

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Tuesday July 15, 2014.