

**THREE-MONTH REPORT OF INVESTMENT COMPANIES**

(SEC Circular E09/2002)

**Name :****HARVEST CAPITAL MANAGEMENT PUBLIC LTD****Three-month report as at:****30/06/2014**

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	91,49%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,32%
DEBTORS	n/a	n/a	n/a	34.968	2,73%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	1.794	0,14%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
<b>Total</b>				<b>€ 1.278.856,47</b>	<b>100,00%</b>

**Total Assets****€ 1.278.856,47****Net Asset Value****6,40 cents****Fully diluted Net Asset Value \*****\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Tuesday July 15, 2014.