

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

HARVEST CAPITAL MANAGEMENT PUBLIC LTD

Three-month report as at:

30/09/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	91,40%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,31%
DEBTORS	n/a	n/a	n/a	37.212	2,91%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	881	0,07%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
Total				€ 1.280.187,21	100,00%

Total Assets

€ 1.280.187,21

Net Asset Value

6,43 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Wednesday October 15, 2014.