

ANNOUNCEMENT

Profit warning (June 2015)

The **HARVEST CAPITAL MANAGEMENT PUBLIC LTD**, based on the Regulations of the Stock Exchange and Exchange Commission and in order to fully inform the shareholders and the investing public, announces that its financial results for the first half of 2015 expected to be improved than the results of the corresponding period of 2014. Compared with the results for the entire 2014 is expected to be improved.

This is mainly attributable to the revaluation of investments of the CSE-listed companies.

Anteva Secretarial Services Ltd Secretary

30 June 2015

Cc: Cyprus Securities and Exchange Commission