

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
Three-month report as at: 31/12/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	91,20%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,30%
DEBTORS	n/a	n/a	n/a	39.751	3,10%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	1.254	0,10%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	983	0,08%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS	Shares	Financial	494	106	0,01%
Total				€ 1.282.933,96	100,00%

Total Assets

€ 1.282.933,96

Net Asset Value

6,37 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Thursday January 15, 2015.