

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

HARVEST CAPITAL MANAGEMENT PUBLIC LTD

Three-month report as at:

30/09/2015

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,34%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,25%
DEBTORS	n/a	n/a	n/a	46.373	3,58%
AJAS INVESTMENT PUBLIC LTD	Shares	Financial	627.000	6.270	0,48%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	1.611	0,12%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	494	88	0,01%
Total				€ 1.295.182,29	100,00%

Total Assets

€ 1.295.182,29

Net Asset Value

6,31 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Thursday October 15, 2015.