

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :**HARVEST CAPITAL MANAGEMENT PUBLIC LTD****Three-month report as at:****31/12/2015**

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,37%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,25%
DEBTORS	n/a	n/a	n/a	50.222	3,88%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	612.000	3.672	0,28%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	494	73	0,01%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	7	0,00%
Total				€ 1.294.814,25	100,00%

Total Assets**€ 1.294.814,25****Net Asset Value****6,23 cents****Fully diluted Net Asset Value ****** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday January 15, 2016.