

**THREE-MONTH REPORT OF INVESTMENT COMPANIES**

(SEC Circular E09/2002)

**Name :****HARVEST CAPITAL MANAGEMENT PUBLIC LTD****Three-month report as at:****31/03/2016**

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,20%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,24%
DEBTORS	n/a	n/a	n/a	52.148	4,02%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	512.000	3.072	0,24%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	1.122	0,09%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	494	73	0,01%
<b>Total</b>				<b>€ 1.297.254,86</b>	<b>100,00%</b>

**Total Assets****€ 1.297.254,86****Net Asset Value****6,22 cents****Fully diluted Net Asset Value \*****\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday April 15, 2016.