

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

HARVEST CAPITAL MANAGEMENT PUBLIC LTD

Three-month report as at:

30/06/2016

| ISSUER / ASSET | CATEGORY OF TITLE | SECTOR | NUMBER OF TITLES | CURRENT VALUE € | PERCENTAGE OF TOTAL ASSETS |
|--|--------------------------|---------------|-------------------------|----------------------------|-----------------------------------|
| CENTRE POINT BUILDING (3 FLOORS) | n/a | n/a | n/a | 1.170.079 | 90,08% |
| SUPHIRE (VENTURE CAPITAL) | Shares | Not Listed | 200.000 | 68.000 | 5,23% |
| DEBTORS | n/a | n/a | n/a | 54.384 | 4,19% |
| HARVEST ADVISORS LTD | Shares | Not Listed | 240.000 | 2.400 | 0,18% |
| AIAS INVESTMENT PUBLIC LTD | Shares | Financial | 512.000 | 2.048 | 0,16% |
| CASH AND CONVERTIBLE TO CASH | Shares | Financial | n/a | 1.645 | 0,13% |
| REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD | Shares | Financial | 361.846 | 362 | 0,03% |
| BANK OF CYPRUS PUBLIC COMPANY LTD | Shares | Financial | 494 | 74 | 0,01% |
| Total | | | | € 1.298.990,96 | 100,00% |

Total Assets

€ 1.298.990,96

Net Asset Value

6,17 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday July 15, 2016.