

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name : HARVEST CAPITAL MANAGEMENT PUBLIC LTD
Three-month report as at: 31/12/2016

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
CENTRE POINT BUILDING (3 FLOORS)	n/a	n/a	n/a	1.170.079	90,71%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	200.000	68.000	5,27%
DEBTORS	n/a	n/a	n/a	45.984	3,56%
AJAS INVESTMENT PUBLIC LTD	Shares	Financial	512.000	2.560	0,20%
HARVEST ADVISORS LTD	Shares	Not Listed	240.000	2.400	0,19%
CASH AND CONVERTIBLE TO CASH	Shares	Financial	n/a	456	0,04%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	361.846	362	0,03%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	494	69	0,01%
Total				€ 1.289.910,34	100,00%

Total Assets € 1.289.910,34
Net Asset Value 6,15 cents
Fully diluted Net Asset Value *
*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday January 13, 2017.