

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

HARVEST CAPITAL MANAGEMENT PUBLIC LTD

Three-month report as at:

31/03/2019

| ISSUER / ASSET | CATEGORY OF TITLE | SECTOR | NUMBER OF TITLES | CURRENT VALUE € | PERCENTAGE OF TOTAL ASSETS |
|--|--------------------------|---------------|-------------------------|----------------------------|-----------------------------------|
| CENTRE POINT BUILDING (3 FLOORS) | n/a | n/a | n/a | 728.000 | 84,96% |
| SUPHIRE (VENTURE CAPITAL) | Shares | Not Listed | 200.000 | 68.000 | 7,94% |
| DEBTORS | n/a | n/a | n/a | 40.867 | 4,77% |
| ISXIS INVESTMENTS PUBLIC LTD | Shares | Financial | 332.000 | 14.608 | 1,70% |
| HARVEST ADVISORS LTD | Shares | Not Listed | 240.000 | 2.400 | 0,28% |
| CASH AND CONVERTIBLE TO CASH | Shares | Financial | n/a | 1.736 | 0,20% |
| AIAS INVESTMENT PUBLIC LTD | Shares | Financial | 512.000 | 1.024 | 0,12% |
| REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD | Shares | Financial | 361.846 | 181 | 0,02% |
| BANK OF CYPRUS PUBLIC COMPANY LTD | Shares | Financial | 25 | 32 | 0,00% |
| Total | | | | € 856.847,72 | 100,00% |

Total Assets

€ 856.847,72

Net Asset Value

4,31 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Sunday April 14, 2019.