

INTERFUND

24 November 2020

ANNOUNCEMENT

Re: Successful Completion of Share Capital Increase and issue of new shares

In view of providing more detailed information to its shareholders and investors in general, the public listed company INTERFUND INVESTMENTS PLC (the “Company”) announces the successful completion of the Share Capital Increase with the issue of Rights, carried out in accordance with the Company’s Prospectus dated 31 August 2020.

More specifically, 16,215,892 Rights were exercised by their holders, who have subscribed for 16,130,990 New Ordinary Shares at the exercise price of €0.16 per New Ordinary Share. Furthermore, in accordance with the relevant provisions set out in the Prospectus, the Board of Directors has disposed of all the New Ordinary Shares from the non-exercised Rights at the same exercise price.

As a result, the Company has issued 56,248,855 New Ordinary Shares to be admitted to the Cyprus Stock Exchange (the “CSE”) as per their terms of issue. Following the completion of the Share Capital Increase, the Company’s total issued share capital is 112,793,757 ordinary shares of a nominal value of €0.13 each. The total funds raised by the company amount to €8,999,817.

The Company sent out the letters of allotment of the New Ordinary Shares on 24 November 2020. The trading on the CSE of the 56,248,855 New Ordinary Shares with a nominal value of €0.13 per share will commence on Tuesday, 8 December 2020.

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