

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

ISHIS INVESTMENT PUBLIC LIMITED

Three-month report as at:

31/03/2013

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
THUNDERWORX LTD	Shares	Telecommunications	708.330	193.641	27,50%
DEBTORS	n/a	n/a	n/a	187.515	26,63%
BLUE ISLAND PLC	Shares	Consumer Goods	670.000	87.770	12,46%
HELLENIC BANK PUBLIC COMPANY LTD BONDS 2016	Bonds	n/a	100.000	510	
HELLENIC BANK PUBLIC COMPANY LTD - NON CUMULATIVE CONVERTIBLE CAPITAL SECURITIES	Bonds		245.000	80.850	11,55%
MASSOURAS BROS SHIPPING	Shares	Not Listed	80.000	61.510	8,73%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	696.585	49.458	7,02%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	88.096	29.953	4,25%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.710.000	9.420	1,34%
A. TSOKKOS HOTELS PUBLIC LTD	Shares	Consumer Services	60.000	2.160	0,31%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	590.500	591	0,08%
Total				€234.450,33	33,29%

Total Assets

€704.231,09

Net Asset Value

5,89 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Monday April 15, 2013.