

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

ISHIS INVESTMENT PUBLIC LIMITED

Three-month report as at:

31/03/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
DEBTORS	n/a	n/a	n/a	272.775	43,62%
THUNDERWORX LTD	Shares	Telecommunications	708.330	193.641	30,97%
MASSOURAS BROS SHIPPING	Shares	Not Listed	80.000	61.510	9,84%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	696.585	49.458	7,91%
SUPHIRE (VENTURE CAPITAL)	Shares	Not Listed	88.096	29.953	4,79%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.710.000	9.420	1,51%
BLUE ISLAND PLC	Shares	Consumer Goods	50.000	5.700	0,91%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	1.984	0,32%
REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD	Shares	Financial	590.500	591	0,09%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
Total				€ 625.280,08	100,00%

Total Assets

€ 625.288,08

Net Asset Value

5,13 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Tuesday April 15, 2014.