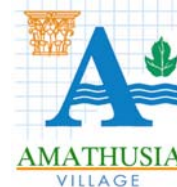


# K+G COMPLEX PUBLIC COMPANY LIMITED

Head Office: Gala Tower, 197 Makarios III Avenue, CY-3030 Limassol  
Postal Address: P.O.Box 50019, CY-3600 Limassol, Cyprus  
Tel: +357-25-89-10-00 Fax: +357-25-34-32-11  
E-mail: info@galatariotisgroup.com www.galatariotisgroup.com



## Notice of an Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of the shareholders of the Company will be held at Le Meridien Limassol Spa & Resort hotel in Limassol, on Thursday 5<sup>th</sup> December 2013 at 10:00 a.m. at which the following Special Resolution will be proposed for approval:

«That the Board of Directors of the Company is authorized and is hereby authorized to proceed immediately with the distribution of a dividend in the form of shares as per the current resolution of €0,05 per share at the Issue Price of €0,17 (from now on the 'Issue Price') to the holders of shares of the Company as at the Record Date, set as Wednesday 18<sup>th</sup> December 2013 from the profits of the year 2011. The 'Issue Price' has been determined based on the nominal value of the share.

**Under the condition that** the net payable amount of dividend in the form of shares allocated to each shareholder regarding €0,07 per share will not be paid in cash but will be used for the full payment of new ordinary shares of the Company that will be issued at the Issue Price and will be allocated as fully paid shares to the shareholders so that the number of new shares that will be granted to each shareholder will equal the net payable amount of dividend in the form of shares corresponding to each shareholder divided by the Issue Price per ordinary share of the Company.

Where the number of shares to be allocated to each shareholder as above, is a fractional number, then if this fractional number is less than ½ it will be ignored, but if this number equals or is greater than ½, then one additional whole share will be granted.»

C.C.C. Secretarial Ltd  
Secretary

Limassol, 8<sup>th</sup> November 2013

### Notes:

(1) The record date for determining the right to vote at the above Extraordinary General Meeting is 2 December 2013. Transactions which take place on 28<sup>th</sup> November 2013 and thereafter will not be considered in determining the right to vote at the Extraordinary General Meeting.

(2) A member entitled to attend and vote at the Extraordinary General Meeting, is entitled to appoint a proxy to attend and vote on his behalf. Such proxy need not be a member of the Company. The instrument appointing a proxy must be deposited at the Company's Head Offices (197 Makarios III Avenue, 3030 Limassol, Cyprus, fax +357 25 343211) at least 48 hours before the time of the meeting.

(3) Shareholders and/or their proxies who will attend the Meeting are requested to carry with them their identity card or other proof of identification.

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## PROXY

I/We \_\_\_\_\_ of \_\_\_\_\_

Being Member/Members of the above company hereby appoint:

(a) Mr. \_\_\_\_\_

Of \_\_\_\_\_

Or failing him

(b) Mr. \_\_\_\_\_

Of \_\_\_\_\_

As my/our proxy to attend and vote for me/us on my/our behalf at the Extraordinary General Meeting of the Members of the Company, to be held at Le Meridien Limassol Spa & Resort hotel in Limassol, on Thursday 5<sup>th</sup> December 2013 at 10:00 a.m. and at any adjournment thereof.

Date \_\_\_\_\_

Signature \_\_\_\_\_