

LAIKI CAPITAL PUBLIC CO LTD

ANNOUNCEMENT

Laiki Capital Public Co Ltd (the "Company") announces that, at yesterday's meeting, its Board of Directors approved the Condensed Interim Consolidated Financial Statements of the Group (where "Group" means the Company and its subsidiary, Laiki Financial Services Limited) for the three month period ended March 31, 2014, which are hereby attached.

Extract of the Condensed Interim Consolidated Financial Statements of the Group will be published in the newspaper "Philelepheros" on Wednesday, May 28, 2014. The Condensed Interim Consolidated Financial Statements of the Group will not be sent to the shareholders, but the interested investors could obtain, free of charge, copy of the entire text of them at the Company's offices, Laiki Capital House, 26 Byron Avenue, 1096 Nicosia. The Condensed Interim Consolidated Financial Statements of the Group are also available on the Company's website, www.laikifs.com and on website of the Cyprus Stock Exchange (www.cse.com.cy).

The Company also announces that its Board of Directors elected Mr Sofronis Clerides as Senior Independent Non-Executive Director of the Company and appointed the Members of the Committees as follows:

Audit Committee:	Costas Argyrides – Chairman Militsa Christodoulou Dracou – Member Sofronis Clerides - Member
Compensations Committee:	Militsa Christodoulou Dracou – Chairman Adonis Papaconstantinou – Member Sofronis Clerides – Member
Nominations Committee:	Adonis Papaconstantinou – Chairman Militsa Christodoulou Dracou – Member Sofronis Clerides - Member

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Maria Ioannou Achillides
Company Secretary

Nicosia, May 27, 2014

CC: Cyprus Securities & Exchange Commission