LAIKI CAPITAL PUBLIC CO LTD

ANNOUNCEMENT

Laiki Capital Public Co Ltd (the "Company") announces that, at today's meeting, its Board of Directors approved the Condensed Interim Consolidated Financial Statements of the Group (where "Group" means the Company and its subsidiary, Laiki Financial Services Limited) for the six month period ended June 30, 2014, which are hereby attached.

Extract of the Condensed Interim Consolidated Financial Statements of the Group will be published in the newspaper "Philelepheros" on Friday, August 8, 2014. The Condensed Interim Consolidated Financial Statements of the Group will not be sent to the shareholders, but the interested investors could obtain, free of charge, copy of the entire text of them at the Company's offices, Laiki Capital House, 26 Byron Avenue, 1096 Nicosia. The Condensed Interim Consolidated Financial Statements of the Group are also available on the Company's website (www.laikifs.com) and on website of the Cyprus Stock Exchange (www.cse.com.cy).

LAIKI CAPITAL PUBLIC CO LTD

Maria Ioannou Achillides Company Secretary

Nicosia, August 7, 2014

CC: Cyprus Securities & Exchange Commission