



LAIKI CAPITAL

LAIKI CAPITAL PUBLIC CO LTD

ANNOUNCEMENT

Laiki Capital Public Co Ltd (the «Company») announces that it has received a binding offer for the sale to Bank of Cyprus Public Co Ltd of the 100% of the Company's investment in Laiki Financial Services Limited.

The offered consideration for the sale of Laiki Financial Services Limited amounts to €3m., payable in cash.

The Company's Board of Directors, in consultation with its external legal advisors, will consider the above offer.

LAIKI CAPITAL PUBLIC CO LTD

Maria Ioannou Achillides
Company Secretary

Nicosia, November 14, 2014

CC: Cyprus Securities & Exchange Commission