

CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT AND LOSS

	<u>For the nine-month period ended</u>	
	30.09.2015	30.09.2014
	€	€
Dividends	2.959	
Interest receivable	-	19.392
Income from rents	169.894	122.124
Other income	188.727	109.261
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	361.580	250.777
Administrative expenses	(295.223)	(127.199)
Profit from revaluation and liquidation of financial assets at fair value through profit and loss	934	5.717
Profit before taxation	<hr/>	<hr/>
	67.291	129.295
Taxation	(11.491)	(18.168)
Profit for the period from continuing operations	<hr/>	<hr/>
	55.800	111.127
Non-continuing operations		
Profit/(Loss) for the period from non-continuing operations	204.017	(738.424)
Profit/(Loss) for the period	<hr/>	<hr/>
	259.817	(627.297)
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Basic and adjusted profit from continuing operations per share (cent)	0,020	0,039
	<hr/>	<hr/>
Basic and adjusted profit/(loss) from non-continuing operations per share (cent)	0,072	(0,262)
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Basic and adjusted profit/(loss) per share (cent)	0,092	(0,222)
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LCP HOLDINGS AND INVESTMENTS PUBLIC LTD
(ex-LAIKI CAPITAL PUBLIC CO LTD)

CONDENSED INTERIM CONSOLIDATED STATEMENT OF TOTAL INCOME

**For the nine-month period
ended**

30.09.2015 30.09.2014
€ €

Profit/(Loss) for the period	259.817	(627.297)
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Other total (loss)/ income:

Items which may be later be classified in profit and loss:

(Loss)/Profit from revaluation at fair value of financial assets available for sale	(4.884)	44.656
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Other total (loss)/income	(4.884)	44.656
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Total profit/(loss) for the period	254.933	(582.641)
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LCP HOLDINGS AND INVESTMENTS PUBLIC LTD
(ex-LAIKI CAPITAL PUBLIC CO LTD)

CONDENSED INTERIM CONSOLIDATED BALANCE SHEET

	30.09.2015	31.12.2014
	€	€
ASSETS		
Non-current assets		
Intangible assets	6	22
Property, plant and equipment	16.936	3,269,409
Investment in property	7.700.000	4,450,000
Loans receivable	85.380	85,380
Financial assets available for sale	589.603	594,487
	<u>8.391.925</u>	<u>8,399,298</u>
Current assets		
Trade and other receivables	212.313	171,143
Financial assets at fair value through profit and loss	972.857	376,640
Tax refundable	21.232	21,232
Cash and cash equivalents	363.597	646,825
	<u>1.569.999</u>	<u>1,215,840</u>
Assets classified as held for sale	-	3,375,768
	<u>9.961.924</u>	<u>12,990,906</u>
TOTAL ASSETS		
	<u>9.961.924</u>	<u>12,990,906</u>
EQUITY AND LIABILITIES		
Equity and reserves		
Share capital	9.171.921	78,028,207
Equity	-	(1,190,000)
Other reserves	407.321	412,205
Accumulated loss	54.621	(65,049,353)
Total equity	<u>9.633.863</u>	<u>12,201,059</u>
Non-current liabilities		
Borrowings	85.380	85,380
	<u>85.380</u>	<u>85,380</u>
Current liabilities		
Other creditors	234.455	124,680
Current tax liabilities	8.226	-
	<u>242.681</u>	<u>124,680</u>
Liabilities directly related to assets classified as held for sale	-	579,787
Total liabilities	<u>328.061</u>	<u>789,847</u>
TOTAL EQUITY AND LIABILITIES	<u>9.961.924</u>	<u>12,990,906</u>

LCP HOLDINGS AND INVESTMENTS PUBLIC LTD
(ex-LAIKI CAPITAL PUBLIC CO LTD)

CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share capital	Equity	Other Reserves	Accumulated Loss	Total
	€	€	€	€	€
Balance at 1 January 2014	78.028.207	(1.190.000)	374.759	(64.306.501)	12.906.465
Total loss					
Loss for the period	-	-	-	(627.297)	(627.297)
Other total income					
Profit of revaluation at fair value of financial assets available for sale	-	-	44.657	-	44.657
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Balance at 30 September 2014	78.028.207	(1.190.000)	419.416	(64.933.798)	12.323.825
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	Share capital	Equity	Other Reserves	Accumulated Loss	Total
	€	€	€	€	€
Balance at 31 December 2014/ 1 January 2015	78.028.207	(1.190.000)	412.205	(65.049.353)	12.201.059
Total loss					
Profit for the period	-	-	-	259.817	259.817
Other total income					
Profit of revaluation at fair value of financial assets available for sale	-	-	(4.884)	-	(4.884)
B/F to the profit and loss account due to depreciation	-	-	-	-	-
Cancellation of equity	(955.850)	1.190.000		(234.150)	
Decrease in capital	(65.078.307)			65.078.307	(2.822.129)
Return of capital	(2.822.129)				
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Balance at 30 September 2015	9.171.921	-	407.321	54.621	9.633.861
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LCP HOLDINGS AND INVESTMENTS PUBLIC LTD
(ex-LAIKI CAPITAL PUBLIC CO LTD)

CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS

	30.09.2015	30.09.2014
	€	€
Cash (for)/from operating activities	(457.834)	312.305
Tax paid	<u>(3.265)</u>	<u>(2.721)</u>
Net cash (for)/from activities from continuing operations	(461.099)	309.584
Net cash for activities from non-continuing operations	<u>-</u>	<u>(843.804)</u>
Total net cash from operations	<u>(461.099)</u>	<u>(534.220)</u>
Cash flow from investing activities		
Interest received	-	19.392
Sale of investment in subsidiary company	<u>3.000.000</u>	<u>-</u>
Net cash from investing activities from continuing operations	3.000.000	19.392
Net cash from investing activities from non-continuing operations	<u>-</u>	<u>63.917</u>
Total net cash from investing activities	<u>3.000.000</u>	<u>83.309</u>
Cash flow for financing activities		
Return of capital in cash	<u>(2.822.129)</u>	<u>-</u>
Net cash for financing activities from continuing operations	(2.822.129)	-
Net cash for financing activities from non-continuing operations	<u>-</u>	<u>(11.860)</u>
Total net cash from financing activities	<u>(2.822.129)</u>	<u>(11.680)</u>
 Net increase/(decrease) in cash and cash equivalents	 (283.228)	 (462.591)
 Cash and cash equivalents at beginning of period	 <u>646.825</u>	 <u>2.625.096</u>
 Cash and cash equivalents at end of period	 <u>363.597</u>	 <u>2.162.505</u>
 Cash and cash equivalents appearing in the consolidated balance sheet	 <u>363.567</u>	 <u>544.088</u>
 Cash and cash equivalents included in the assets classified as held for sale	 <u>-</u>	 <u>1.608.417</u>