

**CONDENSED INTERIM CONSOLIDATED STATEMENT OF PROFIT AND LOSS**

	<b>For the half-year ended</b>	
	<b>30.06.2015</b>	30.06.2014
	€	€
Interest receivable	-	13,802
Income from rents	133,166	76,440
Other income	113,696	1,200
	<u>246,862</u>	<u>91,442</u>
Administrative expenses	(197,182)	(74,024)
(Loss)/Profit from revaluation and liquidation of financial assets at fair value through profit and loss	(1,290)	(2,759)
<b>Profit before taxation</b>	<u>48,390</u>	<u>20,177</u>
Taxation	(8,265)	(3,877)
<b>Profit for the period from continuing operations</b>	<u>40,125</u>	<u>16,300</u>
<b>Non-continuing operations</b>		
Profit/(Loss) for the period from non-continuing operations	204,017	(469,700)
<b>Profit/(Loss) for the period</b>	<u>244,142</u>	<u>(453,400)</u>
Basic and adjusted profit from continuing operations per share (cent)	<u>0,014</u>	<u>0,006</u>
Basic and adjusted profit/(loss) from non-continuing operations per share (cent)	<u>0,072</u>	<u>(0,166)</u>
Basic and adjusted profit/(loss) per share (cent)	<u>0,086</u>	<u>(0,160)</u>

**CONDENSED INTERIM CONSOLIDATED STATEMENT OF TOTAL INCOME**

	<b><u>For the half-year ended</u></b>	
	<b>30.06.2015</b>	30.06.2014
	€	€
<b>Profit/(Loss) for the period</b>	244,142	(453,400)
<b>Other total income:</b>		
<i>Items which may be later be classified in profit and loss:</i>		
Profit from revaluation at fair value of financial assets available for sale	11,397	28,143
Other total income	11,397	28,143
<b>Total profit/(loss) for the period</b>	<b>255,539</b>	<b>(425,257)</b>

**LAIKI CAPITAL PUBLIC CO LTD**

**CONDENSED INTERIM CONSOLIDATED BALANCE SHEET**

	30.06.2015	31.12.2014
	€	€
<b>ASSETS</b>		
<b>Non-current assets</b>		
Intangible assets	11	22
Property, plant and equipment	17,760	3,269,409
Investment in property	7,700,000	4,450,000
Loans receivable	85,380	85,380
Financial assets available for sale	605,884	594,487
	<u>8,409,035</u>	<u>8,399,298</u>
<b>Current assets</b>		
Trade and other receivables	149,897	171,143
Financial assets at fair value through profit and loss	2,871,825	376,640
Tax refundable	21,232	21,232
Cash and cash equivalents	1,157,630	646,825
	<u>4,200,584</u>	<u>1,215,840</u>
Assets classified as held for sale	-	3,375,768
	<u>                    </u>	<u>                    </u>
<b>TOTAL ASSETS</b>	<u>12,609,619</u>	<u>12,990,906</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity and reserves</b>		
Share capital	78,028,207	78,028,207
Equity	(1,190,000)	(1,190,000)
Other reserves	423,602	412,205
Accumulated loss	(64,805,211)	(65,049,353)
<b>Total equity</b>	<u>12,456,598</u>	<u>12,201,059</u>
<b>Non-current liabilities</b>		
Borrowings	85,380	85,380
	<u>85,380</u>	<u>85,380</u>
<b>Current liabilities</b>		
Other creditors	61,277	124,680
Current tax liabilities	6,364	-
	<u>67,641</u>	<u>124,680</u>
Liabilities directly related to assets classified as held for sale	-	579,787
<b>Total liabilities</b>	<u>153,021</u>	<u>789,847</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>12,609,619</u>	<u>12,990,906</u>

**LAIKI CAPITAL PUBLIC CO LTD**

**CONDENSED INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Share capital €	Equity €	Other Reserves €	Accumulated Loss €	Total €
<b>Balance at 1 January 2014</b>	78,028,207	(1,190,000)	374,759	(64,306,501)	12,906,465
<b>Total loss</b>					
Loss for the period	-	-	-	(453,400)	(453,400)
<b>Other total income</b>					
Profit of revaluation at fair value of financial assets available for sale	-	-	28,143	-	28,143
<b>Balance at 30 June 2014</b>	<u>78,028,207</u>	<u>(1,190,000)</u>	<u>402,902</u>	<u>(64,759,901)</u>	<u>12,481,208</u>
	Share capital €	Equity €	Other Reserves €	Accumulated Loss €	Total €
<b>Balance at 31 December 2014/ 1 January 2015</b>	78,028,207	(1,190,000)	412,205	(65,049,353)	12,201,059
<b>Total loss</b>					
Loss for the period	-	-	-	244,142	244,142
<b>Other total income</b>					
Profit of revaluation at fair value of financial assets available for sale	-	-	11,397	-	11,397
B/F to the profit and loss account due to depreciation	-	-	-	-	-
<b>Balance at 30 June 2015</b>	<u>78,028,207</u>	<u>(1,190,000)</u>	<u>423,602</u>	<u>(64,805,211)</u>	<u>12,456,598</u>

**CONDENSED INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS**

	30.06.2015	30.06.2014
	€	€
<b>Cash (for)/from operating activities</b>	<b>(2,487,294)</b>	52,409
Tax paid	<u>(1,901)</u>	<u>(1,700)</u>
Net cash (for)/from activities from continuing operations	<b>(2,489,195)</b>	50,709
Net cash for activities from non-continuing operations	-	(565,867)
<b>Total net cash from operations</b>	<b><u>(2,489,195)</u></b>	<b><u>(515,158)</u></b>
<b>Cash flow from investing activities</b>		
Interest received	-	13,802
Sale of investment in subsidiary company	<u>3,000,000</u>	-
Net cash from investing activities from continuing operations	<b>3,000,000</b>	13,802
Net cash from investing activities from non-continuing operations	-	63,215
<b>Total net cash from investing activities</b>	<b><u>3,000,000</u></b>	<b><u>77,017</u></b>
<b>Cash flow for financing activities</b>		
Interest paid	-	-
Net cash for financing activities from continuing operations	-	-
Net cash for financing activities from non-continuing operations	-	(10,667)
<b>Total net cash from financing activities</b>	<b>-</b>	<b>(10,667)</b>
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>510,805</b>	(448,808)
<b>Cash and cash equivalents at beginning of period</b>	<b><u>646,825</u></b>	<b><u>2,625,096</u></b>
<b>Cash and cash equivalents at end of period</b>	<b><u>1,157,630</u></b>	<b><u>2,176,288</u></b>
<b>Cash and cash equivalents appearing in the consolidated balance sheet</b>	<b><u>1,157,630</u></b>	<b><u>289,622</u></b>
<b>Cash and cash equivalents included in the assets classified as held for sale</b>	<b>-</b>	<b><u>1,886,666</u></b>