

LAIKI CAPITAL PUBLIC CO LTD

ANNOUNCEMENT

Pursuant to the relevant CSE and CYSEC regulations and for better informing shareholders and investors in general, Laiki Capital Public Co Ltd (the “Company”) announces that:

1. Reduction of Share Capital

Legal procedures have been completed at Nicosia District Court and the Registrar of Companies for the validation and registration of the Special Resolutions approved at the Extraordinary General Meeting of Shareholders held on 4 June 2015 regarding the reduction of the Company’s share capital.

On 7 August 2015, a Certificate of Capital was issued by the Department of Registrar of Companies and Official Receiver confirming the new structure of the share capital after the reduction in nominal value. The new share capital of the Company is as follows:

Issued Capital: Euro 9,171,920.9725 divided into 282,212,953 ordinary shares of a nominal value of Euro 0.0325 each

Approved Capital: Euro 67,693,713.49 divided into 2,082,883,492 ordinary shares of a nominal value of Euro 0.0325 each

All shares have equal rights.

2. Procedures for capital return

The total amount to be returned to all shareholders (pro rata) registered in the Company’s register on Record Date amounts to Euro 2,822,129.53 (Euro 0.01 per share). More specifically:

- (a) Beneficiaries will be the shareholders registered in the Register of Shareholders on Friday, 21 August 2015 (Record Date).
- (b) Ex-cum date will be Thursday, 20 August 2015.
- (c) Transactions carried out up to Wednesday, 19 August 2015 will be entitled to participate in capital return.
- (d) Payment cheques will be sent to shareholders no later than 4 September 2015.

3. Change of Name

Legal procedures have been completed at the Registrar of Companies for the validation and registration of the Special Resolution approved at the Extraordinary General Meeting of Shareholders held on 4 June 2015 regarding the Company’s change of name.

On 6 August 2015, a Certificate of Change of Name was issued by the Department of Registrar of Companies and Official Receiver. The new name of the Company is LCP Holdings and Investments Public Ltd.

LAIKI CAPITAL PUBLIC CO LTD

Maria Ioannou Achillides
Secretary

Nicosia, 7 August 2015

cc. Cyprus Securities and Exchange Commission