

**NOTICE OF EXTRAORDINARY GENERAL MEETING
of the shareholders of Louis plc (the 'Company')**

Notice is hereby given that on 17 December 2015, at 10.00 a.m., an Extraordinary General Meeting of the shareholders of Louis Plc (the Company) will be held at Hilton Park Hotel in Nicosia.

Agenda

Information, consideration and approval of an ordinary resolution relating to the restructuring of the borrowings of the subsidiary company Louis Cruises Ltd with DVB Bank and other Banks, in accordance with the summary of the relevant terms, posted on the Group's website, www.louisgroup.com, which will also be available, free of charge, at the offices of the Company's Secretary, 11 Limassol Avenue, 2112 Nicosia, Tel.: 22588160.