



ANNOUNCEMENT

Profit warning (December 2012)

Pursuant to the CSE and SEC Regulations and in order to fully inform the shareholders and the investing public in general, **Regallia Holdings & Investments Public Limited** announces that the results for 2012 are expected to be at the same level as those in the corresponding period of 2011.

This is mainly attributable to the loss from revaluation of investments of the CSE-listed companies.

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Anteva Secretarial Services Ltd
Secretary.

18 December 2012

Cc: Cyprus Securities and Exchange Commission