



Subject: Annual Bulletin

Pursuant to the Public Offer and Prospectus Law 2005, SEC Circular 01/2006, the Board of Directors submits the Annual Bulletin of **Regallia Holdings & Investments Public Ltd**, for the period from 12.05.2012 – 16.05.2013.

The Annual Bulletin is available at the CSE's web page (www.cse.com.cy).

For the Company

Anteva Secretarial Services Ltd
Secretary

ANNUAL BULLETIN

May 16, 2013

| / | SUBJECT | Date | Website* |
|----|---|------------|--|
| 1 | Annual Bulletin for the period 05.05.11 - 11.05.12 | 11/05/2012 | www.cse.com.cy |
| 2 | Interim Management Statement | 21/05/2012 | www.cse.com.cy |
| 3 | AGM notification 2011 posted | 24/05/2012 | www.cse.com.cy |
| 4 | AGM decisions | 14/06/2012 | www.cse.com.cy |
| 5 | Profit warning for 6 months results 2012 | 26/06/2012 | www.cse.com.cy |
| 6 | Investments as at 30.06.2012 | 12/07/2012 | www.cse.com.cy |
| 7 | Board meeting on 28/8 for six-month results 2012 | 07/08/2012 | www.cse.com.cy |
| 8 | Revised composition of CGC committees | 29/08/2012 | www.cse.com.cy |
| 9 | Six-month results 2012. | 29/08/2012 | www.cse.com.cy |
| 10 | Information for members of CGC committees | 30/08/2012 | www.cse.com.cy |
| 11 | Investments as at 30.09.12 | 15/10/2012 | www.cse.com.cy |
| 12 | Board meeting on 19/11 for Interim Management Statement | 07/11/2012 | www.cse.com.cy |
| 13 | Interim Management Statement | 19/11/2012 | www.cse.com.cy |
| 14 | Profit warning for final results 2012 | 18/12/2012 | www.cse.com.cy |
| 15 | Investments as at 31.12.12 | 15/01/2013 | www.cse.com.cy |
| 16 | Indicative results 2012 on 26/2 | 14/02/2013 | www.cse.com.cy |
| 17 | Indicative results 2012 | 26/02/2013 | www.cse.com.cy |
| 18 | Resignation of Board member | 27/03/2013 | www.cse.com.cy |
| 19 | Affected negatively by Eurogroup decisions | 29/03/2013 | www.cse.com.cy |
| 20 | Investments as at 31.03.2013 | 15/04/2013 | www.cse.com.cy |
| 21 | Board meeting on 29/4 for final results 2012 and AGM date | 17/04/2013 | www.cse.com.cy |
| 22 | Final results 2012 – AGM on 09/07 | 30/04/2013 | www.cse.com.cy |
| 23 | Board meeting on 24/05 for Interim Management Statement | 14/05/2013 | www.cse.com.cy |