

## THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

31/12/2012

Three-month report as at:

| ISSUER / ASSET   | CATEGORY OF TITLE | SECTOR         | NUMBER OF TITLES | CURRENT VALUE €    |
|--|-------------------|----------------|------------------|--------------------|
| SUPHIRE (VENTURE CAPITAL) LTD  | Shares            | Not Listed     | 1.373.823        | 467.100            |
| HARVEST CAPITAL MANAGEMENT PUBLIC LTD  | Shares            | Financial      | 565.901          | 40.179             |
| SUPHIRE HOLDINGS PUBLIC LTD  | Shares            | Financial      | 3.774.456        | 37.745             |
| CYPRUS POPULAR BANK PUBLIC CO LTD  | Shares            | Financial      | 15.000           | 645                |
| CYPRUS POPULAR BANK PUBLIC CO LTD - CAPITAL SECURITIES                           | Shares            | Financial      | 80               | 28.800             |
| HELLENIC BANK PUBLIC COMPANY LTD BONDS 2016                                      | Bonds             | Financial      | 2.270.077        | 10.669             |
| HELLENIC BANK PUBLIC COMPANY LTD - NON CUMULATIVE CONVERTIBLE CAPITAL SECURITIES | Bonds             |                | 61.879           | 17.450             |
| BLUE ISLAND PLC  | Shares            | Consumer Goods | 98.000           | 17.640             |
| ART AERI LTD   | Shares            | Not Listed     | 250              | 15.000             |
| ISXIS INVESTMENT PUBLIC LTD  | Shares            | Financial      | 332.000          | 14.608             |
| OTHER NON FINANCIAL ASSETS (SOVREIGNS)   | n/a               | n/a            | n/a              | 12.464             |
| SUPHIRE ASSET MANAGEMENT   | Shares            | Not Listed     | 10.000           | 10.252             |
| <b>Total</b>   |                   |                |                  | <b>€672.550,70</b> |

**Total Assets**

**€698.078,18**

**Net Asset Value**

**2,91 cents**

**Fully diluted Net Asset Value \***

**\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Tuesday, January 15, 2013.

| PERCENTAGE<br>OF TOTAL<br>ASSETS |
|----------------------------------|
| 66,91%                           |
| 5,76%                            |
| 5,41%                            |
| 4,22%                            |
| 4,03%                            |
| 2,53%                            |
| 2,15%                            |
| 2,09%                            |
| 1,79%                            |
| 1,47%                            |
| <b>96,34%</b>                    |