

## **THREE-MONTH REPORT OF INVESTMENT COMPANIES**

(SEC Circular E09/2002)

**Name :**

**REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD**

**Three-month report as at:**

**31/12/2012**

<b>ISSUER / ASSET</b>	<b>CATEGORY OF TITLE</b>	<b>SECTOR</b>	<b>NUMBER OF TITLES</b>	<b>CURRENT VALUE €</b>
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.901	40.179
SUPHIRE HOLDINGS PUBLIC LTD	Shares	Financial	3.774.456	37.745
CYPRUS POPULAR BANK PUBLIC CO LTD	Shares	Financial	15.000	645
CYPRUS POPULAR BANK PUBLIC CO LTD - CAPITAL SECURITIES	Shares	Financial	80	28.800
HELLENIC BANK PUBLIC COMPANY LTD BONDS 2016	Bonds	Financial	2.270.077	10.669
HELLENIC BANK PUBLIC COMPANY LTD - NON CUMULATIVE CONVERTIBLE CAPITAL SECURITIES	Bonds		61.879	17.450
BLUE ISLAND PLC	Shares		98.000	17.640
ART AERI LTD	Shares	Not Listed	250	15.000
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	12.464
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	10.252
<b>Total</b>				<b>€672.550,70</b>

**Total Assets**

**€698.078,18**

**Net Asset Value**

**2,91 cents**

**Fully diluted Net Asset Value \***

**\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Tuesday, January 15, 2013.

PERCENTAGE OF TOTAL ASSETS
66,91%
5,76%
5,41%
4,22%
4,03%
2,53%
2,15%
2,09%
1,79%
1,47%
96,34%