



ANNOUNCEMENT

Investors Updating in view of recent and current developments

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD announces that, with respect to the recent very serious developments on the decisions of the Eurogroup specific to the Cypriot banking sector and generally the Cyprus economy, financial results expected to be adversely affected.

Additionally any further potential adverse effects of the above developments (ie the impairment of assets) in the CSE general index, cannot be estimated correctly at this stage and perhaps these developments could further affect both the Company's portfolio as well as its financial position.

The Board of Directors will meet in April of 2013 to examine the above developments and to make announcement.

Anteva Secretarial Services Ltd
Secretary

29 March 2013

Cc: Cyprus Securities and Exchange Commission