

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

31/03/2013

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	72,14%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.901	40.179	6,21%
CYPRUS POPULAR BANK PUBLIC CO LTD - CAPITAL SECURITIES	Shares	Financial	80	30.400	4,70%
HELLENIC BANK PUBLIC COMPANY LTD - NON CUMULATIVE CONVERTIBLE CAPITAL SECURITIES	Bonds	Financial	61.879	20.420	3,15%
	n/a	n/a	n/a	18.750	2,90%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,26%
BLUE ISLAND PLC	Shares	Consumer Goods	98.000	12.838	1,98%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	12.096	1,87%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	10.252	1,58%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	8.779	1,36%
Total				€635.421,82	98,14%

Total Assets

€647.460,82

Net Asset Value

2,65 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Monday April 15, 2013.