

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

Three-month report as at:

30/06/2013

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	78,60%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.901	40.179	6,76%
	n/a	n/a	n/a	25.656	4,32%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,46%
BLUE ISLAND PLC	Shares	Consumer Goods	98.000	12.838	2,16%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	10.252	1,72%
OTHER NON FINANCIAL ASSETS (SOVEREIGNS)	n/a	n/a	n/a	9.387	1,58%
A. TSOKKOS HOTELS PUBLIC LTD	Shares	Consumer Services	181.000	7.059	1,19%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	4.390	0,74%
HELLENIC BANK PUBLIC COMPANY LTD - NON CUMULATIVE CONVERTIBLE CAPITAL SECURITIES	Bonds	Financial	6.879	1.513	0,25%
Total				€592.981,08	99,78%

Total Assets

€594.311,55

Net Asset Value

2,37 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Friday July 12, 2013.