



ANNOUNCEMENT

Profit warning (December 2014)

Pursuant to the CSE and SEC Regulations and in order to fully inform the shareholders and the investing public in general, **Regallia Holdings & Investments Public Ltd** announces that the results for 2014 are expected to be improved compared with the corresponding results of 2013.

The decrease of losses, due to the reduction of losses from disposal and revaluation of investments in the CSE.

Anteva Secretarial Services Ltd
Secretary.

23 December 2014

Cc: Cyprus Securities and Exchange Commission