

**THREE-MONTH REPORT OF INVESTMENT COMPANIES**  
 (SEC Circular E09/2002)

Name :  
 Three-month report as at:

**REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD**  
 31/03/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	81,31%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.401	40.143	6,99%
XΡΕΩΣΤΕΣ	n/a	n/a	n/a	22.283	3,88%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,54%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	10.252	1,78%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	9.335	1,62%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	8.779	1,53%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	1.741	0,30%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
<b>Total</b>				<b>€ 574.490,84</b>	<b>100,00%</b>

**Total Assets** **€ 574.490,84**  
**Net Asset Value** **2,25 cents**

**Fully diluted Net Asset Value \***

\* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Tuesday April 15, 2014.