

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

Three-month report as at:

30/06/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	81,72%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.401	40.143	7,02%
XPEQΣTEΣ	n/a	n/a	n/a	20.250	3,54%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,56%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	10.252	1,79%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	9.618	1,68%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	8.779	1,54%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	571	0,10%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
Total				€ 571.570,91	100,00%

Total Assets

€ 571.570,91

Net Asset Value

2,21 cents

Fully diluted Net Asset Value *

* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Tuesday July 15, 2014.