



ANNOUNCEMENT

Profit Warning – December 2015

Pursuant to the CSE and SEC Regulations and in order to fully inform the shareholders and the investing public in general, **Regallia Holdings & Investments Public Ltd**, announces that the results for 2015 are expected to be improved compared with the corresponding results of 2014.

The decrease of losses, due to reduction of losses from disposal and revaluation of investments in the CSE.

Anteva Secretarial Services Ltd
Secretary

21 December 2015

Cc: Cyprus Securities and Exchange Commission