

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name : REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD
Three-month report as at: 31/12/2014

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	83,05%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.401	40.143	7,14%
XΠΕΩΣΤΕΣ	n/a	n/a	n/a	20.250	3,60%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,60%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	10.227	1,82%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	8.779	1,56%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	556	0,10%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	500	0,09%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	200	43	0,01%
Total				€ 562.456,30	100,00%

Total Assets € 562.456,30
Net Asset Value 2,07 cents
Fully diluted Net Asset Value *
* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Thursday January 15, 2015.