

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

31/03/2015

Three-month report as at:

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	83,56%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.401	40.143	7,18%
ΧΡΕΩΣΤΕΣ	n/a	n/a	n/a	20.250	3,62%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,61%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	11.151	1,99%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	4.390	0,79%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	546	0,10%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	500	0,09%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	200	41	0,01%
Total				€ 558.978,23	100,00%

Total Assets

€ 558.978,23

Net Asset Value

1,97 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Wednesday April 15, 2015.