

**THREE-MONTH REPORT OF INVESTMENT COMPANIES**  
(SEC Circular E09/2002)

Name : REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD  
Three-month report as at: 31/12/2015

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	80.62%
HARVEST CAPITAL MANAGEMENT PUE	Shares	Financial	565.401	40.143	6.93%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	26.338	4.55%
XPEΩΣΤΕΣ	n/a	n/a	n/a	20.250	3.49%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2.52%
OTHER NON FINANCIAL ASSETS (SOVEREIGNS)	n/a	n/a	n/a	9.671	1.67%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	526	0.09%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	500	0.09%
ART AERI LTD	Shares	Not Listed	250	250	0.04%
BANK OF CYPRUS PUBLIC COMPANY	Shares	Financial	200	29	0.01%
<b>Total</b>				<b>€ 579.414,90</b>	<b>100.00%</b>

Total Assets **€ 579.414,90**  
Net Asset Value **1,93 cents**  
Fully diluted Net Asset Value \* **1,93 cents**

\* Not given since there are no issued warrants

This announcement will be published in a national newspaper on Friday January 15, 2016.