

THREE-MONTH REPORT OF INVESTMENT COMPANIES

(SEC Circular E09/2002)

Name :

REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD

Three-month report as at:

30/09/2016

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	81,58%
HARVEST CAPITAL MANAGEMENT PUBLIC LTD	Shares	Financial	565.401	40.143	7,01%
XPEQΣTEΣ	n/a	n/a	n/a	20.250	3,54%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	17.559	3,07%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,55%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	11.603	2,03%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	526	0,09%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	500	0,09%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	200	28	0,00%
Total				€ 572.565,94	100,00%

Total Assets

€ 572.565,94

Net Asset Value

1,75 cents

Fully diluted Net Asset Value *

*** Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday October 14, 2016.