

ANNOUNCEMENT

Profit warning (June 2017)

The **REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD**,

based on the Regulations of the Stock Exchange and Exchange Commission and in order to fully inform the shareholders and the investing public, announces that its financial results for the first half of 2017 expected to be at the same levels than the results of the corresponding period of 2016. Compared with the results for the entire 2016 is expected to be improved.

This is mainly attributable to the loss from revaluation of investments of the CSE-listed companies.

Anteva Secretarial Services Ltd Secretary

20 June 2017

Cc: Cyprus Securities and Exchange Commission