

ANNOUNCEMENT

Profit Warning – December 2017

Pursuant to the CSE and SEC Regulations and in order to fully inform the shareholders and the investing public in general, **Regallia Holdings & Investments Public Ltd**, announces that the results for 2017 are expected to be worse compared with the corresponding results of 2016.

The increase of losses, due to increase of losses from disposal and revaluation of investments in the CSE.

Anteva Secretarial Services Ltd Secretary

22 December 2017

Cc: Cyprus Securities and Exchange Commission