

## **THREE-MONTH REPORT OF INVESTMENT COMPANIES**

(SEC Circular E09/2002)

**Name :** REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD  
**Three-month report as at:** 31/12/2016

ISSUER / ASSET	CATEGORY OF TITLE	SECTOR	NUMBER OF TITLES	CURRENT VALUE €	PERCENTAGE OF TOTAL ASSETS
SUPHIRE (VENTURE CAPITAL) LTD	Shares	Not Listed	1.373.823	467.100	81,07%
HARVEST CAPITAL MANAGEMENT PU	Shares	Financial	565.401	40.143	6,97%
AIAS INVESTMENT PUBLIC LTD	Shares	Financial	4.389.675	21.948	3,81%
XΠΕΩΣΤΕΣ	n/a	n/a	n/a	20.250	3,51%
ISXIS INVESTMENT PUBLIC LTD	Shares	Financial	332.000	14.608	2,54%
OTHER NON FINANCIAL ASSETS (SOVREIGNS)	n/a	n/a	n/a	10.847	1,88%
SUPHIRE ASSET MANAGEMENT	Shares	Not Listed	10.000	500	0,09%
CASH AND CONVERTIBLE TO CASH	n/a	n/a	n/a	476	0,08%
ART AERI LTD	Shares	Not Listed	250	250	0,04%
BANK OF CYPRUS PUBLIC COMPANY LTD	Shares	Financial	200	28	0,00%
<b>Total</b>				<b>€ 576.149,82</b>	<b>100,00%</b>

**Total Assets** € 576.149,82  
**Net Asset Value** 1,72 cents  
**Fully diluted Net Asset Value \***  
**\* Not given since there are no issued warrants**

This announcement will be published in a national newspaper on Friday January 13, 2017.