

ANNOUNCEMENT

Profit warning (June 2018)

The **REGALLIA HOLDINGS & INVESTMENTS PUBLIC LTD**,

based on the Regulations of the Stock Exchange and Exchange Commission and in order to fully inform the shareholders and the investing public, announces that its financial results for the first half of 2018 expected to be improved than the results of the corresponding period of 2017. Compared with the results for the entire 2017 is expected to be at the same levels.

This is mainly attributable to the loss from revaluation of investments of the CSE-listed companies.

Anteva Secretarial Services Ltd Secretary

29 June 2018

Cc: Cyprus Securities and Exchange Commission